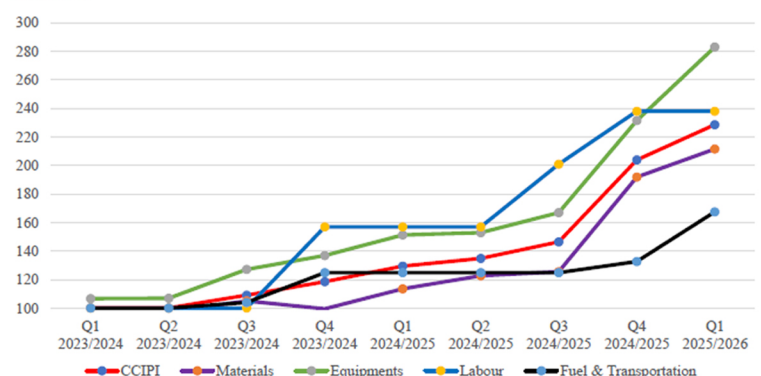


# BUILDING, CIVIL WORKS AND GENERAL CONSTRUCTION COST AND INPUT PRICE INDICES, FIRST QUARTER 2025/2026 BRIEF RELEASE



**Figure 2: Civil Engineering Construction Input Price Indices, Malawi Q1 2023/2024 – Q4 2024/2025**





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## **INTRODUCTION**

The Construction Cost Index (CCI) is a weighted aggregate index of the prices of constant quantities of construction materials. The index provides changes occurring in costs of related construction materials, equipment and activities which may be used in construction contract price change. This publication presents updated Construction Cost and Price Input Indices which cover a period between Q4 of 2024 / 2025 and Q1 of 2025 / 2026. The CCIs are presented by fiscal year according to the Government calendar (April to March) with the indices based on the mid-month of the middle month of each quarter (May, August, November and February).

In updating these CCIs, the National Construction Industry Council (NCIC) and the National Statistical Office (NSO) collected data from various material and equipment suppliers as well as civil and building works. In addition to the CCIs which are classified as building works cost indices and civil works cost indices, the NCIC and NSO have provided material input cost indices to allow stakeholders escalate prices for items that have not been included in the civil and/or building works indices.

As per best practice and taking into consideration the economic situation of the country, the indices will be updated on a quarterly basis.

## **USING THE COST INDICES**

The CCIs are used to update unit prices and other various project costs to current or forecasted price levels. Before using cost indices to update project costs, there is need to check that there have been no changes in the project design and schedule. The recommended procedure is to re-estimate project costs using current labour, equipment, and material rates.

For programming and budget preparation purposes, project costs are escalated for inflation. Indices used to escalate costs from the past to the present are developed from actual historic data. Indices for future escalation are developed using an average of the “output index”. It is advisable to use inflation factors for at least 2 years. In this index, programming indices are taken as the output index of each activity.

## FLUCTUATION FORMULA

These tables provide an acceptable means of updating existing project costs.

<b>EXAMPLE COMPUTATION</b> <b>Using Quarterly Cost Indices</b>	
The following formula is used for the purpose of updating/escalating an existing project cost.	
Cost Index: Quarter A	
_____ X Cost in Quarter B (Known) = Cost in Quarter A (Unknown)	
Cost Index: Quarter B	
Cost Index A is the cost index for the Quarter the project costs are updated to. Cost Index B is the cost index for the Quarter the project costs are updated from.	
Note: Both cost indices must be from the same Table.	
EXAMPLE – Assume the following:	
You have a project cost of K500,000 Date of the project cost is 1 March 2020 (1st QTR FY20) – Cost Index is <b>828.34</b>	
You want to escalate the project cost to 1 Jul 2025 (2nd QTR FY25) – Cost Index is <b>890.05</b>	
$\frac{\text{FY 25 QTR2:890.02}}{\text{FY 20 QTR1:828.34}} \times 500,000 = 1.074 \times \text{K500,000} = \text{K537,000}$	

**Note: The indices below are presented in two formats.**

1. Based on trades or outputs
2. Based on material input

The output indices shall be used to escalate corresponding trades outputs as required. Where the output indices do not indicate a particular need, the stakeholders/ users shall use the material input indices to escalate particular material items.

## **KEY FINDINGS**

### **Civil Engineering Construction Trades Cost Indices (CECTCI)- Highest prices monitoring**

Cost indices for civil engineering construction inputs showed a mix of price increases and relatively stable costs across input categories between Quarter 1 of 2025/2026 and Quarter 4 of the 2024/2025 fiscal year.

For both input and output indices, concrete products recorded the most notable price increases over the period. For instance, Concrete Class 10 - 32N Cement and Concrete Class 15 - 32N Cement rose by 44.8% and 42.0%, respectively. Other concrete types, such as Class 20, 25, and 35, also registered increases ranging between 25.4% and 34.8%, reflecting inflationary pressure on material costs.

On the other hand, prices for steelwork, timber, pipework, and grading showed no quarter-on-quarter changes, suggesting that these input categories experienced cost price stability over the period (Table 1).

### **Civil Engineering Construction Input Price Indices (CECIPI)- Average prices monitoring**

Between Quarter 1 of 2025/2026 and Quarter 4 of 2024/2025, the Civil Construction Input Prices Index (CCIPPI) rose by an average of 12.1%. Among the major input categories, fuel and transportation costs registered the highest increase at 26.2%, followed by equipment (plant) costs for civil works, which increased by 22.3%. On the other hand, labour costs—both skilled and unskilled—remained relatively stable throughout the period (Table 2).

The overall rise in civil construction input prices was largely driven by increases in equipment and material costs. Notably, among materials, the prices of stones and asphalt, as well as steel and reinforcement bars, were the key contributors to the 12.1% quarter-on-quarter increase (Figure 3).

### **Building Construction Trades Cost Indices (BCTCI)-Highest prices monitoring**

The Building Construction Trades Cost Indices, similar to CECTCI, showed mixed growth rates across input and output activities between Q1 of 2025/2026 and Q4 of the 2024/2025 fiscal year. While some materials continued to experience price increases, others remained stable.

Concrete works showed the highest quarter-on-quarter cost escalations, with input and output indices for Concrete Class 10 - 32N Cement and Concrete Class 15 - 32N Cement rising by 44.8% and 41.9%, respectively. Other grades of concrete, including Class 20, 25, and 35, experienced notable increases ranging from 25.4% to 34.8%.

On the other hand, a wide range of construction components—including structural steel, tiling, painting, timber, and most roofing sheets—showed no quarter-on-quarter changes, suggesting relative price stability in those categories.

#### **Building Construction Input Price Indices (BCIPI)- Average prices monitoring**

The Building Construction Input Prices Index (BCIPI) increased by an average of 7.2% in the first quarter of the 2025/2026 fiscal year compared to the fourth quarter of 2024/2025. Among the major input categories, fuel and transportation recorded the highest increase at 26.3%, followed by equipment, which rose by approximately 25% (Table 4).

This quarter-on-quarter increase was largely driven by rising costs of materials, fuel, and transportation. Within the materials category, steel and reinforcement bars and concrete blocks were the main contributors to the overall 7.2% growth observed between Q4 of 2024/2025 and Q1 of 2025/2026 (Figure 5).

#### **General Construction Input Price Indices (GCIPI)- Average prices monitoring**

The General Construction Input Prices Index (GCIPI), which combines input prices from both building and civil engineering works, increased by an average of 8.6% between Q1 of 2025/2026 and Q4 of 2024/2025. This represents a drop from the 31.2% increase experienced in the fourth quarter of the 2024–2025 fiscal year compared to the third quarter of that same fiscal year (Table 5).

The results indicate that input prices in the construction sector rose at a slower pace during the period compared to the price increase experienced between Q4 and Q3 of 2024/2025, easing inflationary pressures in the industry.

During the period (Q1 of 2025/2026 and Q4 of 2024/2025), the increase was primarily driven by rising costs of materials, plants, and equipment. On the other hand, labour costs remained stable (Figure 9).

## DETAILED RESULTS

**Table 1: Civil Engineering Construction Trades Cost Indices (CECTCI)**

ITEM	Base Year (2023/24 FY)		2024/2025 Financial Year		2025/2026 Financial Year	
	Q4		Q4		Q1	
	Input Index	Output Index	Input Index	Output Index	Input Index	Output Index
<b>EARTHWORKS</b>						
Excavations below 250mm	100.0	108.0	128.2	138.5	152.0	164.2
Excavations 250 - 500mm	100.0	108.0	128.2	138.5	152.0	164.2
Excavations 500 - 1000mm	100.0	108.0	128.2	138.5	152.0	164.2
Excavations 1000 - 1500mm	100.0	108.0	177.9	192.1	179.0	193.3
Excavations 1500 - 3000mm	100.0	108.0	177.9	192.1	179.0	193.3
Excavations 3000 - 4500mm	100.0	108.0	177.9	192.1	179.0	193.3
Excavations 4500mm above	100.0	108.0	177.9	192.1	179.0	193.3
Backfilling	100.0	108.0	128.2	138.5	130.4	140.8
Disposal (Tipper)	100.0	108.0	124.1	134.0	126.9	137.1
Disposal (Wheelbarrows)	100.0	108.0	133.4	144.1	158.1	170.7
<b>CONCRETE</b>						

Concrete Class 10 - 32N Cement	100.0	108.0	110.3	119.1	159.7	172.5
Concrete Class 15 - 32N Cement	100.0	108.0	109.4	118.2	155.3	167.7
Concrete Class 20 - 42N Cement	100.0	108.0	108.2	116.9	145.9	157.6
Concrete Class 25 - 42N Cement	100.0	108.0	107.4	116.0	141.5	152.8
Concrete Class 35 - 42N Cement	100.0	108.0	96.8	104.5	121.4	131.1
Cement, Sand Mortar 1:6	100.0	108.0	103.7	112.0	143.8	155.3
Formwork	100.0	108.0	133.3	144.0	133.4	144.1
Reinforcements (R8 and below)	100.0	108.0	172.0	185.8	172.0	185.8
Reinforcements (Y10 and above)	100.0	108.0	171.9	185.7	171.9	185.7
<b>STEELWORK</b>						
Structural Steel - Angle Irons -RHS, SHS, CHS	100.0	108.0	263.0	284.0	263.0	284.0
Structural Steel - Universal Beams	100.0	108.0	214.7	231.9	214.7	231.9
Structural Steel - Lip Channels	100.0	108.0	100.0	108.0	100.0	108.0
<b>TIMBER</b>						
Kiln Dried Softwood Timber	100.0	108.0	138.0	149.0	138.1	149.1
Treated Softwood Timber	100.0	108.0	138.0	149.0	138.1	149.1
Glue Laminated Timber (Glulam)	100.0	108.0	138.0	149.0	138.0	149.0
Hardwood Timber	100.0	108.0	138.0	149.0	138.0	149.0



<b>PIPEWORK</b>						
450mm uPVC (C 10)	100.0	108.0	201.6	217.7	201.6	217.7
500mm uPVC (C 10)	100.0	108.0	170.0	183.6	170.0	183.6
50mm GI (Class A)	100.0	108.0	100.0	108.0	100.0	108.0
100mm GI (Class A)	100.0	108.0	170.0	183.6	170.0	183.6
125mm GI (Class A)	100.0	108.0	170.0	183.6	170.0	183.6
150mm GI (Class A)	100.0	108.0	170.0	183.6	170.0	183.6
200mm GI (ClassA)	100.0	108.0	170.0	183.6	170.0	183.6
250mmGI (Class A)	100.0	108.0	170.0	183.6	170.0	183.6
300mm GI (Class A)	100.0	108.0	170.0	183.6	170.0	183.6
350mm GI (Class A)	100.0	108.0	100.0	108.0	100.0	108.0
400mm GI (Class A)	100.0	108.0	100.0	108.0	100.0	108.0
450mm GI (Class A)	100.0	108.0	170.0	183.6	170.0	183.6
500mm GI (Class A)	100.0	108.0	170.0	183.6	170.0	183.6
<b>GRADING</b>						
Grading	100.0	108.0	234.2	252.9	234.2	252.9
<b>WALLING</b>						
Stone Masonry	100.0	108.0	101.4	109.5	101.4	109.5

<b>ROADWORKS</b>						
Crushed Stone Subbase	100.0	108.0	149.8	161.8	185.7	200.6
Priming MC 30	100.0	108.0	168.0	181.4	168.0	181.4
Priming MC 70	100.0	108.0	100.0	108.0	100.0	108.0
Asphalt 40mm	100.0	108.0	169.9	183.5	184.7	199.5
Asphalt 50mm	100.0	108.0	169.9	183.5	184.7	199.5
Asphalt 100mm	100.0	108.0	169.9	183.5	184.7	199.5
<b>PROTECTION WORKS</b>						
Grouted Stone Pitching	100.0	108.0	149.8	161.8	149.8	161.8
Gabions	100.0	108.0	166.3	179.6	171.1	184.8
Dumped Rip Rap	100.0	108.0	146.9	158.7	146.9	158.7
Packed Rip Rap	100.0	108.0	146.9	158.7	146.9	158.7

**Table 2: Civil Engineering Construction Input Price Indices (CECIPI)**

	Weights	Weights (%)	Q4 2023/2024	Q1 2024/2025	Q2 2024/2025	Q3 2024/2025	Q4 2024/2025	Q1 2025/2026
<b>CECIPI</b>	<b>1.0</b>	<b>100</b>	<b>118.5</b>	<b>129.5</b>	<b>134.9</b>	<b>146.5</b>	<b>203.9</b>	<b>228.6</b>
<b>Materials</b>	<b>0.6</b>	<b>55.3</b>	<b>99.5</b>	<b>113.5</b>	<b>122.6</b>	<b>125.6</b>	<b>191.8</b>	<b>211.5</b>
Cement Products	0.0	3.9	139.5	139.2	145.6	155.2	177.1	179.6
Ballast/Gravel & Graded crushed stones	0.1	6.1	127.6	171.9	168.6	196.9	249.4	260.1
Form Work	0.0	0.8	125.8	147.0	147.0	147.0	202.9	202.9
Steel & reinforced bars	0.1	8.6	115.4	145.3	161.0	157.1	274.2	314.3
Construction pumps	0.0	0.9	107.6	109.2	109.2	109.2	174.5	187.1
Protective Works	0.0	3.5	116.7	116.7	116.7	120.2	215.1	216.6
Stone and asphalt	0.2	18.4	43.2	48.4	53.9	52.68	80.1	88.1
Pipe works	0.1	6.8	111.7	126.6	126.6	126.6	231.9	263.1
Mix and precoated chippings	0.1	6.4	163.6	168.3	209.8	209.8	304.0	349.7
<b>Equipments</b>	<b>0.2</b>	<b>22.3</b>	<b>136.8</b>	<b>151.3</b>	<b>152.9</b>	<b>166.9</b>	<b>231.5</b>	<b>283.0</b>
<b>Labour</b>	<b>0.2</b>	<b>15.6</b>	<b>156.9</b>	<b>156.9</b>	<b>156.9</b>	<b>200.9</b>	<b>238.0</b>	<b>238.0</b>
<b>Fuel &amp; Transportation</b>	<b>0.1</b>	<b>6.8</b>	<b>124.8</b>	<b>124.8</b>	<b>124.8</b>	<b>124.8</b>	<b>132.7</b>	<b>167.5</b>

**Table 3: Building Construction Trades Cost Indices (BCTCI)**

ITEM	Base Year (2023/24 FY)		2024/2025 Financial Year		2025/2026 Financial Year	
	Q4		Q4		Q1	
	Input Index	Output Index	Input Index	Output Index	Input Index	Output Index
<b>EARTHWORKS</b>						
Excavations below 250mm	100.0	108.0	128.2	138.5	152.0	164.2
Excavations 250 - 500mm	100.0	108.0	128.2	138.5	152.0	164.2
Excavations 500 - 1000mm	100.0	108.0	128.2	138.5	152.0	164.2
Excavations 1000 - 1500mm	100.0	108.0	177.9	192.1	179.0	193.3
Excavations 1500 - 3000mm	100.0	108.0	177.9	192.1	179.0	193.3
Excavations 3000 - 4500mm	100.0	108.0	177.9	192.1	179.0	193.3
Excavations 4500mm above	100.0	108.0	177.9	192.1	179.0	193.3
Backfilling	100.0	108.0	128.2	138.5	130.4	140.8
Disposal (Tipper)	100.0	108.0	124.1	134.0	126.9	137.1
Disposal (Wheelbarrows)	100.0	108.0	133.4	144.1	158.1	170.7
<b>CONCRETE WORKS</b>						
Concrete Class 10 - 32N Cement	100.0	108.0	114.5	123.7	165.8	179.1

Concrete Class 15 - 32N Cement	100.0	108.0	112.6	121.6	159.8	172.6
Concrete Class 20 - 42N Cement	100.0	108.0	111.1	120.0	149.8	161.8
Concrete Class 25 - 42N Cement	100.0	108.0	109.6	118.4	144.4	156.0
Concrete Class 35 - 42N Cement	100.0	108.0	98.2	106.1	123.1	132.9
Cement, Sand Mortar 1:6	100.0	108.0	111.0	119.9	154.0	166.3
Formwork	100.0	108.0	133.3	144.0	133.4	144.1
Reinforcements (R8 and below)	100.0	108.0	172.0	185.8	172.0	185.8
Reinforcements (Y10 and above)	100.0	108.0	171.9	185.7	171.9	185.7
<b>MANSONRY WORKS</b>						
Stabilized Soil Brick (Half Brick Thick)	100.0	108.0	100.0	108.0	100.0	108.0
Engineering Brick (One Brick Thick)	100.0	108.0	106.7	115.2	106.7	115.2
200mm Thick Blockwork	100.0	108.0	137.7	148.7	176.0	190.1
Sand, Cement Plastering (1:4)	100.0	108.0	100.0	108.0	135.0	145.8
<b>ROOF COVERING</b>						
IBR Chromadeck Roofing Sheets 26 Gauge	100.0	108.0	131.0	141.5	131.0	141.5
IBR Chromadeck Ridge Closure 26 Gauge	100.0	108.0	131.0	141.5	131.0	141.5
IBR Chromadeck Roofing Sheets 28 Gauge	100.0	108.0	131.0	141.5	131.0	141.5
Corrugated Galvanised Roofing Sheets 28 Gauge	100.0	108.0	123.3	133.2	123.3	133.2

IBR Galvanised Roofing Sheets 26 Gauge	100.0	108.0	140.0	151.2	140.0	151.2
IBR Galvanised Ridge Covering 26 Gauge	100.0	108.0	131.5	142.0	131.5	142.0
IBR Galvanised Roofing Sheets 28 Gauge	100.0	108.0	144.5	156.1	144.5	156.1
IBR Galvanised Ridge Covering 28 Gauge	100.0	108.0	129.4	139.8	129.4	139.8
<b>STEELWORK</b>						
Structural Steel - Angle Irons -RHS, SHS, CHS	100.0	108.0	263.0	284.0	263.0	284.0
Structural Steel - Universal Beams	100.0	108.0	214.7	231.9	214.7	231.9
Structural Steel - Lip Channels	100.0	108.0	100.0	108.0	100.0	108.0
<b>TIMBER</b>						
Kiln Dried Softwood Timber	100.0	108.0	138.0	149.0	138.1	149.1
Treated Softwood Timber	100.0	108.0	138.0	149.0	138.1	149.1
Glue Laminated Timber (Glulam)	100.0	108.0	138.0	149.0	138.0	149.0
Hardwood Timber	100.0	108.0	138.0	149.0	138.0	149.0
<b>CEILING</b>						
Ceilings (Nulite) 6mm	100.0	108.0	181.6	196.1	181.6	196.1
Fascia Board (Nulite) 10mm	100.0	108.0	191.8	207.1	191.8	207.1
Ceilings (Rhinoboard) 6mm	100.0	108.0	180.4	194.8	180.4	194.8
Ceilings (Rhinoboard) 9mm	100.0	108.0	172.7	186.5	173.8	187.7



<b>SANITARY FITTINGS</b>						
Kitchen Sink	100.0	108.0	111.4	120.3	111.4	120.3
Water Closet	100.0	108.0	233.2	251.9	233.2	251.9
Wash Hand Basin	100.0	108.0	100.0	108.0	100.0	108.0
Shower and accessories	100.0	108.0	100.0	108.0	100.0	108.0
Bathtub and accessories	100.0	108.0	100.0	108.0	100.0	108.0
<b>PIPEWORK</b>						
Galvanised Pipes 15mm diameter	100.0	108.0	186.0	200.9	186.0	200.9
Galvanised Pipes 20mm diameter	100.0	108.0	186.0	200.9	186.0	200.9
HDPE Pipes 20mm diameter Class 10	100.0	108.0	170.0	183.6	170.0	183.6
HDPE Pipes 25mm diameter Class 10	100.0	108.0	170.0	183.6	170.0	183.6
HDPE Pipes 32mm diameter Class 10	100.0	108.0	170.0	183.6	170.0	183.6
HDPE Pipes 40mm diameter Class 10	100.0	108.0	170.0	183.6	170.0	183.6
HDPE Pipes 50mm diameter Class 10	100.0	108.0	170.0	183.6	170.0	183.6
HDPE Pipes 63mm diameter Class 16	100.0	108.0	170.0	183.6	170.0	183.6
IPS Pipes 15mm diameter	100.0	108.0	226.9	245.1	226.9	245.1
IPS Pipes 20mm diameter	100.0	108.0	225.1	243.1	225.1	243.1
IPS Pipes 25mm diameter	100.0	108.0	170.0	183.6	170.0	183.6

PVC Pipes 40mm diameter	100.0	108.0	170.0	183.6	182.9	197.5
PVC Pipes 50mm diameter	100.0	108.0	110.4	119.2	120.0	129.6
PVC Pipes 110mm diameter	100.0	108.0	143.4	154.9	155.9	168.4
<b>GLAZING</b>						
Glazing (4mm Clear Sheet)	100.0	108.0	137.4	148.4	151.3	163.4
Glazing (6mm Clear Sheet)	100.0	108.0	150.3	162.3	160.1	172.9
Glazing (4mm Obscure Sheet)	100.0	108.0	155.7	168.2	173.0	186.8
Glazing (6mm Obscure Sheet)	100.0	108.0	203.8	220.1	207.5	224.1
<b>TILING</b>						
Ceramic Wall Tiling 300 x 300 x 6mm	100.0	108.0	186.2	201.1	186.2	201.1
Glazed Porcelain Tiling 400 x 400 x 8mm	100.0	108.0	131.3	141.8	131.3	141.8
Glazed Porcelain Tiling 500 x 500mm	100.0	108.0	192.3	207.7	192.3	207.7
Glazed Porcelain Tiling 600 x 600mm	100.0	108.0	201.4	217.5	201.4	217.5
<b>PAINTING</b>						
PVA Painting	100.0	108.0	122.3	132.1	122.3	132.1
Gloss Painting	100.0	108.0	132.0	142.6	132.0	142.6
Acrylic Painting	100.0	108.0	134.1	144.8	134.1	144.8

**Table 4: Building Construction Input Price Indices (BCIPI)**

	Weights	Weights (%)	Q4 2023/2024	Q1 2024/2025	Q2 2024/2025	Q3 2024/2025	Q4 2024/2025	Q1 2025/2026
<b>BCIPI</b>	<b>1.0</b>	<b>100</b>	<b>133.9</b>	<b>141.5</b>	<b>152.3</b>	<b>164.0</b>	<b>213.2</b>	<b>228.5</b>
<b>Materials</b>	<b>0.8</b>	<b>78.2</b>	<b>131.6</b>	<b>140.8</b>	<b>154.6</b>	<b>162.6</b>	<b>216.7</b>	<b>231.3</b>
Cement Products	0.2	<b>21.1</b>	139.5	139.2	145.6	155.2	177.1	179.6
Ballast/Gravel & Graded crushed stones	0.0	<b>4.2</b>	127.3	171.9	168.6	196.9	249.4	260.1
Form Work	0.0	<b>0.9</b>	125.8	147.0	147.0	147.0	202.9	202.9
Steel & reinforced bars	0.2	<b>17.9</b>	117.8	134.4	146.9	144.2	251.0	268.1
Construction Pumps	0.0	<b>0.0</b>	107.6	109.2	109.2	109.2	152.3	163.7
Doors and Door Frames (Metal and Timber)	0.0	<b>1.2</b>	119.9	125.0	125.0	124.3	164.4	152.6
Sand	0.0	<b>1.5</b>	138.2	178.4	178.4	195.4	251.2	260.2
Paint	0.0	<b>1.0</b>	143.9	135.6	140.5	166.8	194.1	195.5
Roofing Sheets	0.0	<b>1.8</b>	146.5	147.6	181.7	202.3	232.9	283.4
Locks and Iron Mongery	0.0	<b>1.3</b>	124.1	116.7	116.7	133.3	172.7	231.5
Chip Boards and MDF	0.0	<b>1.9</b>	135.4	144.9	144.9	154.4	227.2	230.0
Timber and Wood	0.0	<b>1.6</b>	125.2	144.5	143.4	144.5	169.8	169.8
Electrical fittings	0.0	<b>1.3</b>	106.5	110.2	111.1	115.0	174.4	142.8
Fire Fighting Materials	0.0	<b>0.6</b>	182.1	185.1	185.1	229.5	262.5	360.4
Tiles	0.0	<b>1.3</b>	102.1	106.3	106.3	131.4	183.4	252.9
Concrete Blocks	0.2	<b>18.1</b>	138.8	142.7	180.5	187.9	233.1	248.1
Sanitary Fittings	0.0	<b>0.8</b>	100.0	108.0	111.8	112.6	179.9	187.7
Water Wastes	0.0	<b>1.8</b>	138.4	159.5	148.7	166.4	226.3	321.4

<b>Equipments</b>	<b>0.0</b>	<b>2.7</b>	125.1	136.2	139.3	145.3	220.8	275.9
<b>Labour</b>	<b>0.1</b>	<b>11.8</b>	156.9	156.9	156.9	200.9	238.0	238.0
<b>Fuel &amp; Transportation</b>	<b>0.1</b>	<b>7.3</b>	125.4	125.4	125.4	125.4	132.3	167.1

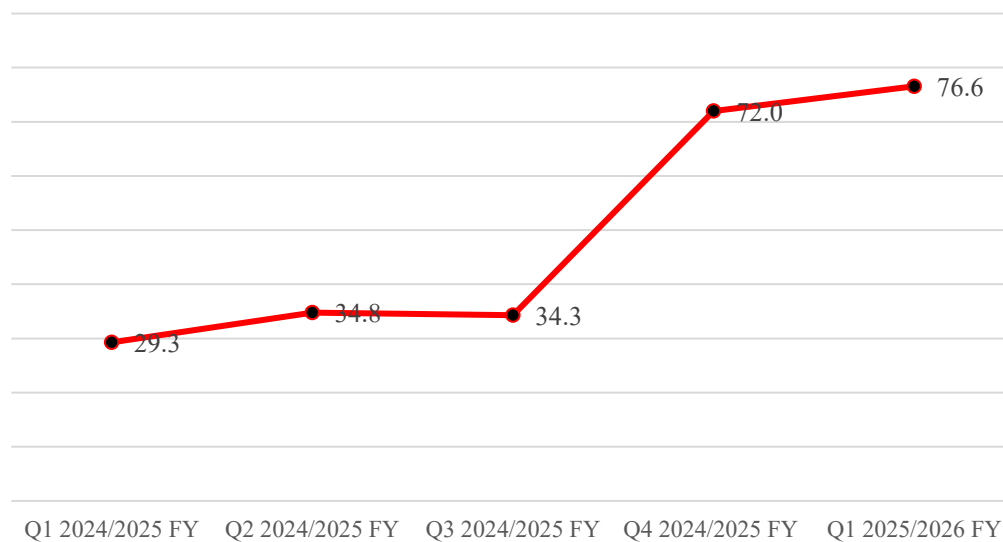
**Table 5: General Construction Input Price Indices (GCIPI)**

	<b>Weights (%)</b>	<b>Q4 2023/2024</b>	<b>Q1 2024/2025</b>	<b>Q2 2024/2025</b>	<b>Q3 2024/2025</b>	<b>Q4 2024/2025</b>	<b>Q1 2025/2026</b>
<b>GCIPI</b>	<b>100</b>	<b>127.6</b>	<b>135.5</b>	<b>143.7</b>	<b>155.5</b>	<b>204.0</b>	<b>221.6</b>
<b>Materials</b>	<b>69.6</b>	121.2	<b>130.5</b>	<b>142.1</b>	<b>148.8</b>	<b>201.1</b>	<b>215.3</b>
Cement Products	14.6	139.5	139.2	145.6	155.2	177.1	179.6
Ballast/Gravel & Graded crushed stones	4.9	127.5	171.9	168.6	196.9	249.4	260.1
Form Work	0.9	125.8	147.0	147.0	147.0	202.9	202.9
Steel & reinforced bars	14.4	113.8	126.7	136.3	134.2	216.9	230.1
Construction pumps	0.3	107.6	109.2	109.2	109.2	174.0	186.5
Protective Works	1.3	116.7	116.7	116.7	120.2	215.1	216.6
Stone and asphalt	7.0	43.2	48.4	53.9	52.7	80.1	88.1
Pipe works	2.6	111.7	126.6	126.6	126.6	231.9	263.1
Mix and precoated chippings	2.4	163.6	168.3	209.8	209.8	304.0	349.7
Doors and Door Frames (Metal and Timber)	0.8	119.9	125.0	125.0	124.3	164.4	152.6
Sand	0.9	138.2	178.4	178.4	195.4	251.2	260.2
Paint	0.6	143.9	135.6	140.5	166.8	194.1	195.5
Roofing Sheets	1.1	146.5	147.6	181.7	202.3	232.9	283.4

Locks and Iron Mongery	0.8	124.1	116.7	116.7	133.3	172.7	231.5
Chip Boards and MDF	1.2	135.4	144.9	144.9	154.4	227.2	230.0
Timber and Wood	1.0	125.2	144.5	143.4	144.5	169.8	169.8
Electrical fittings	0.8	106.5	110.2	111.1	115.0	174.4	142.8
Fire Fighting Materials	0.4	182.1	185.1	185.1	229.5	262.5	360.4
Tiles	0.8	102.1	106.3	106.3	131.4	183.4	252.9
Concrete Blocks	11.2	138.8	142.7	180.5	187.9	233.1	248.1
Sanitary Fittings	0.5	100.0	108.0	111.8	112.6	179.9	187.7
Water Wastes	1.1	138.4	159.5	148.7	166.4	226.3	321.4
<b>Equipments</b>	<b>10.1</b>	134.9	148.8	150.7	163.3	229.7	281.9
<b>Labour</b>	<b>13.2</b>	156.9	156.9	156.9	200.9	238.0	238.0
<b>Fuel &amp; Transportation</b>	<b>7.1</b>	125.2	125.2	125.2	125.2	132.5	167.2

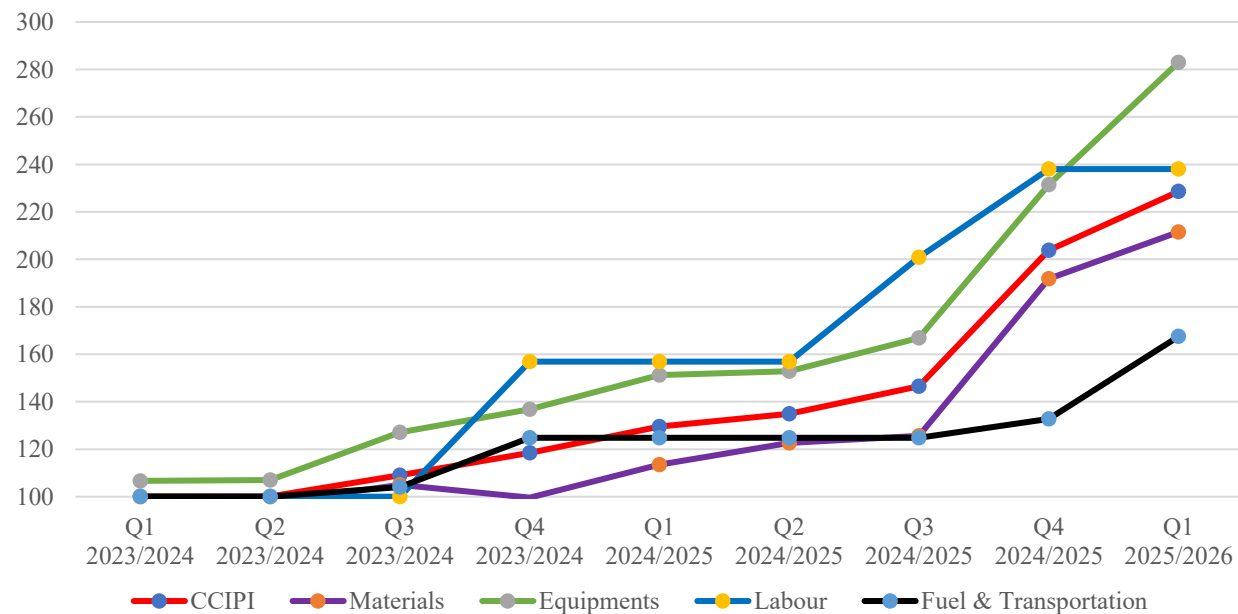
## ANNEX FIGURES

**Figure 1: Civil Engineering Construction Input Price Indices Growth Trends (Year on Year), Malawi (Q1 2024/25 -Q1 2025/26)**



**Source: Building, Civil works and General Cost and Input Price Indices, first quarter 2025/2026**

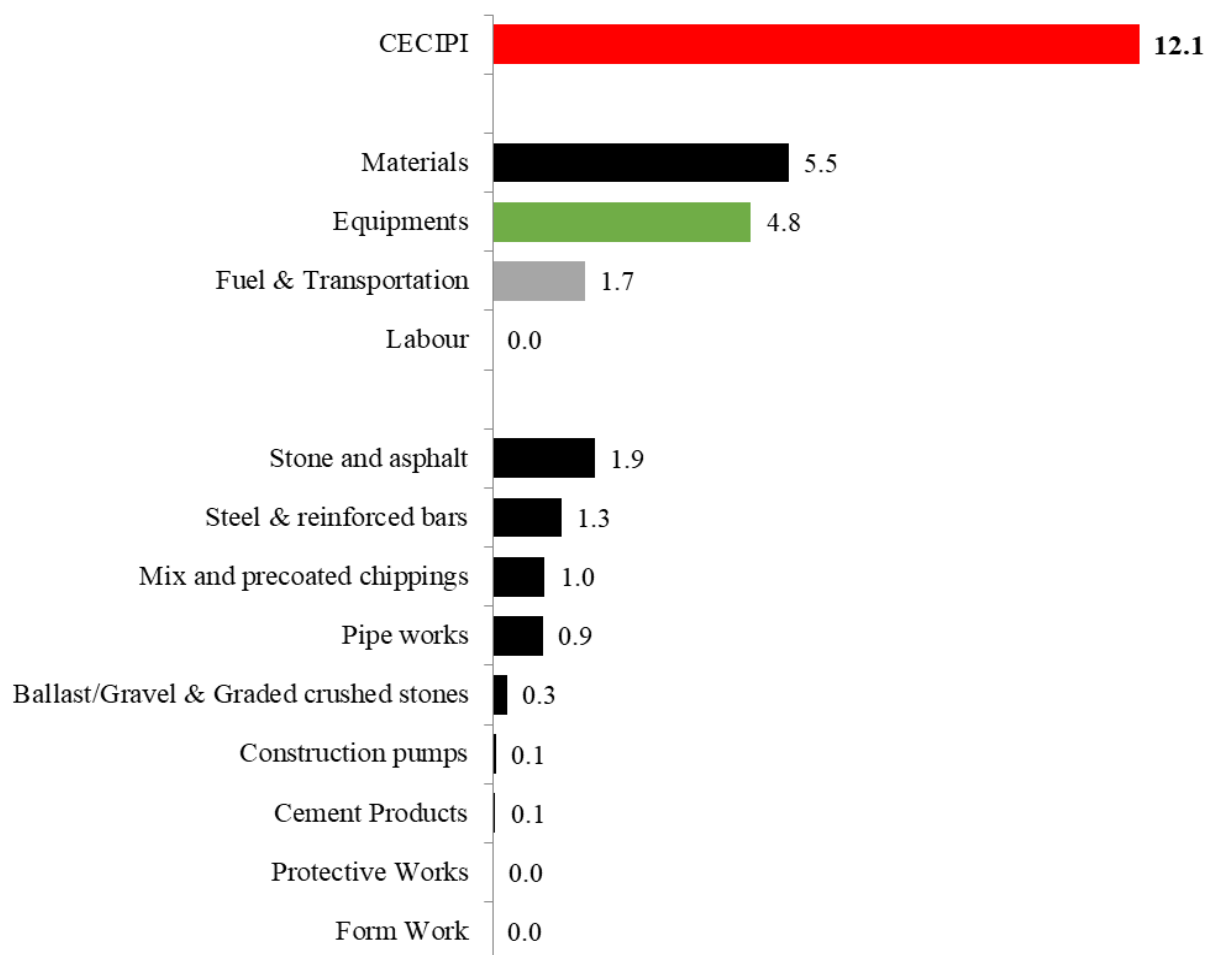
**Figure 2: Civil Engineering Construction Input Price Indices, Malawi Q1 2023/2024 – Q4 2024/2025**



**Source: Building, Civil works and General Cost and Input Price Indices, first quarter 2025/2026**

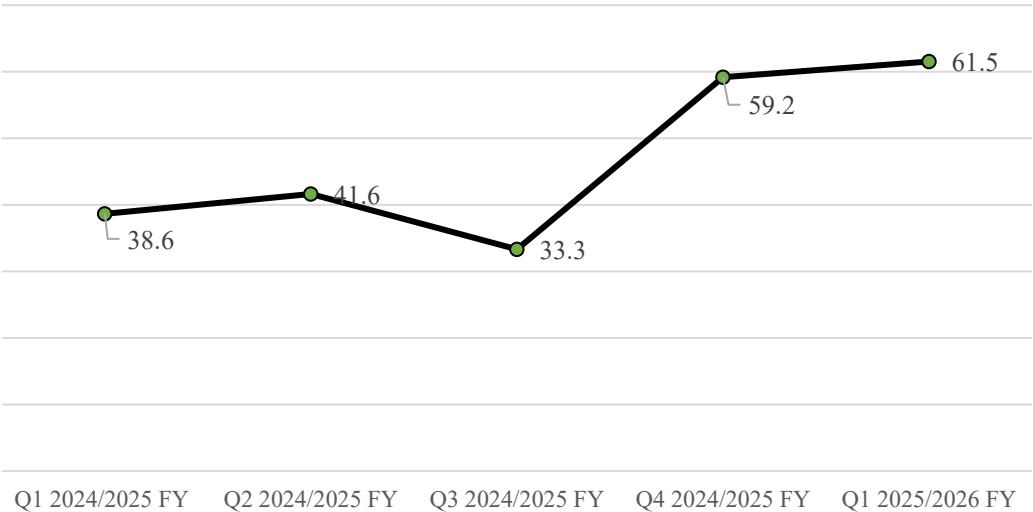


**Figure 3: Adjusted Contribution to Quarter-on-Quarter CECIPI Growth Rate (Percentage Points), Malawi Q1 2025/2026**



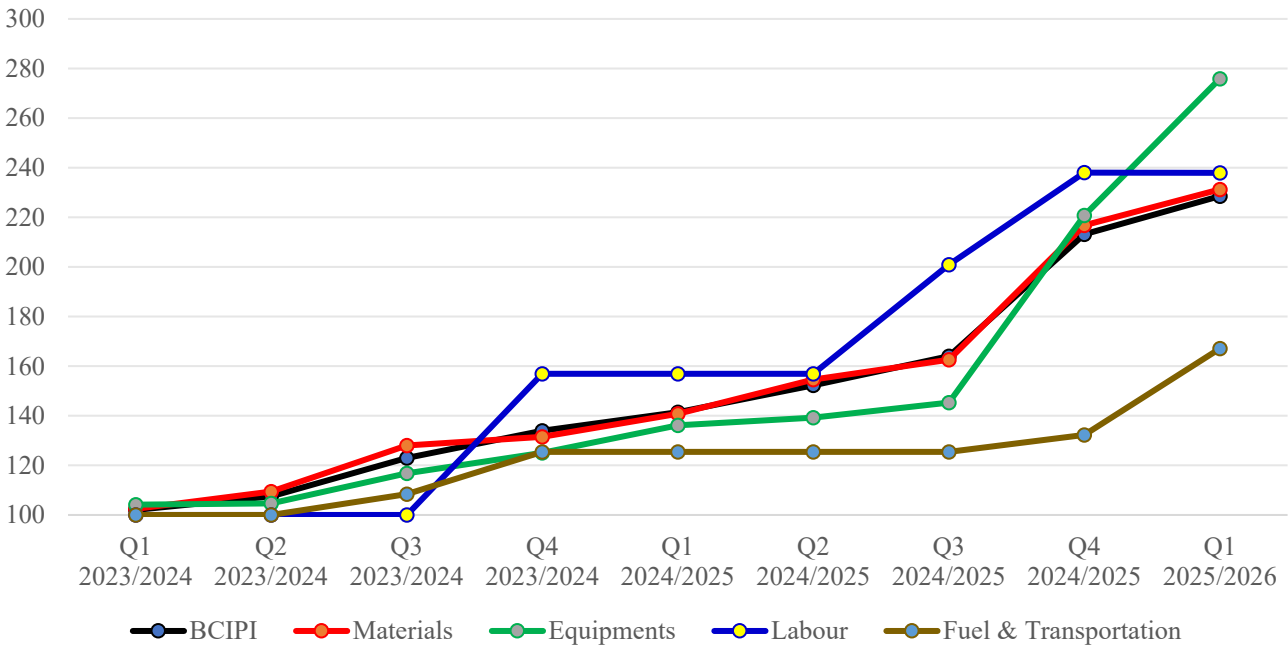
**Source: Building, Civil works and General Cost and Input Price Indices, first quarter 2025/2026**

**Figure 4: Building Construction Input Price Indices Growth Trends (Year on Year), Malawi (Q1 2024/25 -Q1 2025/26)**



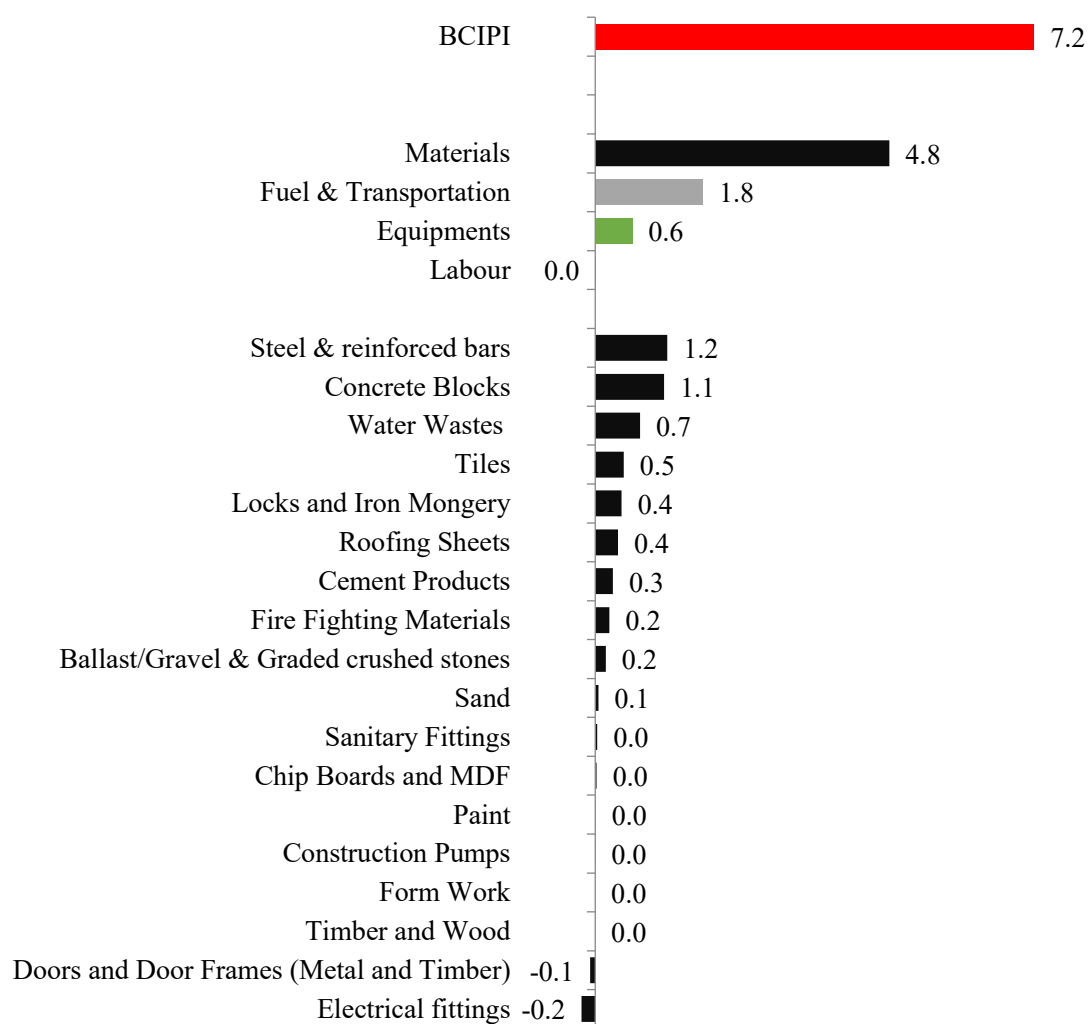
**Source: Building, Civil works and General Cost and Input Price Indices, first quarter 2025/2026**

**Figure 5: Building Construction Input Price Indices, Malawi Q1 2023/2024 – Q1 2025/2026**



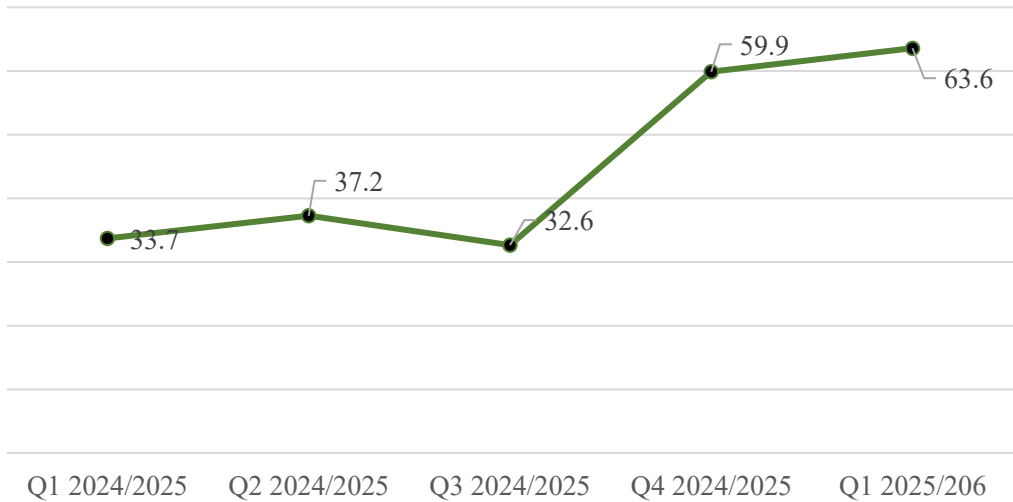
**Source: Building, Civil works and General Cost and Input Price Indices, fourth quarter 2024/2025**

**Figure 6: Adjusted Contribution to Quarter-on-Quarter BCIP Growth Rate (Percentage Points), Malawi Q1 2025/2026**



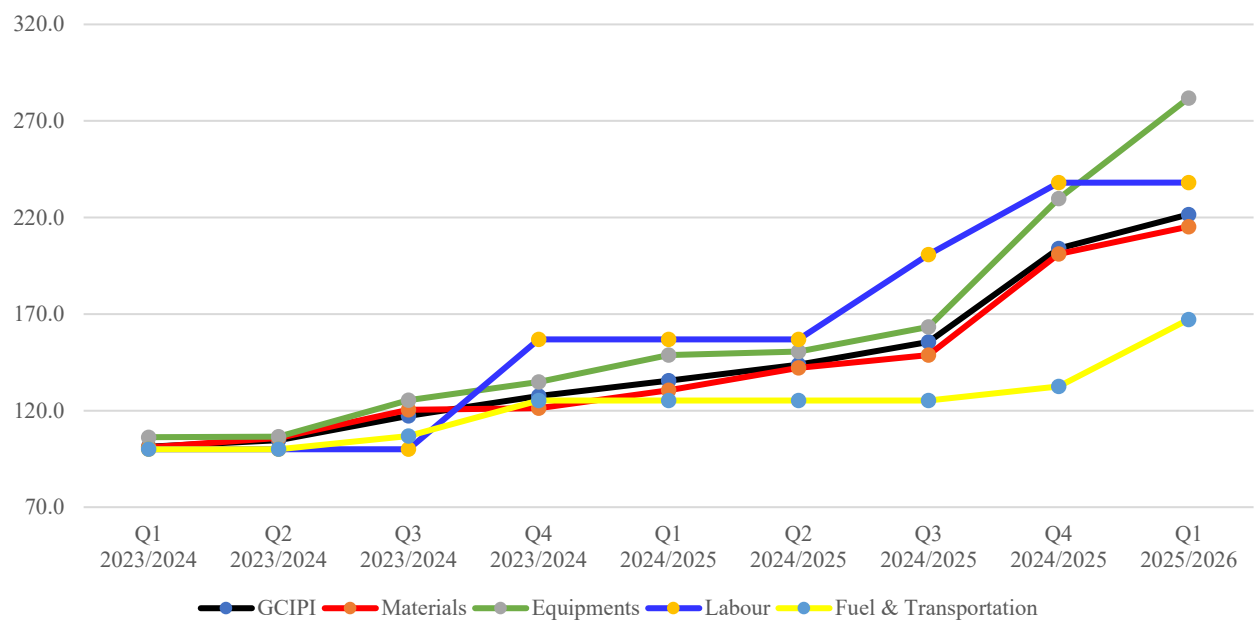
**Source: Building, Civil works and General Cost and Input Price Indices, first quarter 2025/2026**

**Figure 7: General Construction Input Price Indices Growth Trends (Year on Year), Malawi (Q1 2024/25 -Q1 2025/26)**



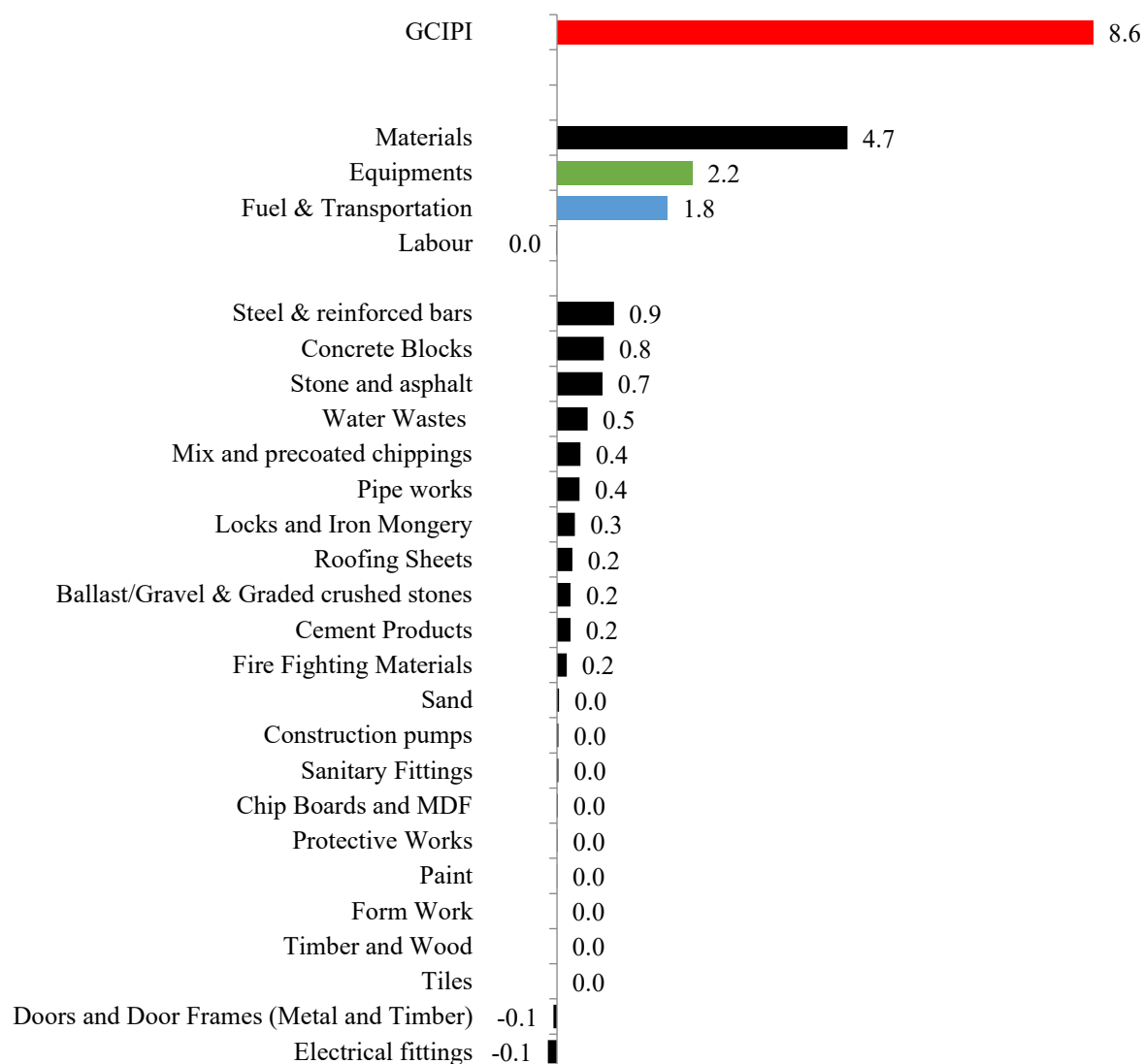
**Source: Building, Civil works and General Cost and Input Price Indices, first quarter 2025/2026**

**Figure 8: General Construction Input Price Indices, Malawi Q1 2023/2024 – Q4 2024/2025**



**Source: Building, Civil works and General Cost and Input Price Indices, first quarter 2025/2026**

**Figure 9: Adjusted Contribution to Quarter-on-Quarter GCIPI Growth Rate (Percentage Points), Malawi Q1 2025/2026**



**Source: Building, Civil works and General Cost and Input Price Indices, first quarter 2025/2026**